

Message Text

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ACTION EB-08

INFO OCT-01 EUR-12 ISO-00 FEA-01 AGRE-00 CEA-01
CIAE-00 COME-00 DODE-00 FRB-01 H-02 INR-07 INT-05
L-03 LAB-04 NSAE-00 NSC-05 PA-02 AID-05 SS-15
STR-04 ITC-01 TRSE-00 USIA-15 PRS-01 SP-02 OMB-01
/096 W

-----250917Z 105414 /10

R 220900Z APR 77

FM AMEMBASSY BELGRADE

TO SECSTATE WASHDC 379

UNCLAS SECTION 1 OF 2 BELGRADE 2518

EO 11652: NA

TAGS: ETRD YO

SUBJ: NON-RUBBER FOOTWEAR STATISTICAL INFORMATION

REF: STATE 85744

SUMMARY. AFTER STEADY EXPANSION OF PRODUCTION AND EXPORTS DURING THE PAST SEVERAL YEARS, GROWTH OF THE YUGOSLAV LEATHER AND SHOE INDUSTRY BEGAN TO TAPER OFF IN 1976. THIS MESSAGE PROVIDES STATISTICS FOR TOTAL YUGOSLAV EXPORTS AND EXPORTS TO THE UNITED STATES FOR 1971 THROUGH 1975. STATISTICS ON EXPORTS TO OTHER COUNTRIES DURING THE SAME PERIOD FOLLOW BY AIRGRAM. DUE TO UNCERTAIN DOMESTIC AND FOREIGN DEMAND, TRADE SOURCES SAY YUGOSLAV ENTERPRISES HAVE DEFERRED DECISIONS ON NEW INVESTMENTS. END SUMMARY.

1. THE YUGOSLAV SHOE INDUSTRY HAS GROWN STEADILY SINCE 1970, ALTHOUGH THE BULK OF THE PRODUCTION HAS BEEN PLACED DOMESTICALLY, SUBSTITUTING FOR IMPORTS, YUGOSLAV FIRMS HAVE ALSO SHOWN CONSTANT INCREASE IN THEIR EXPORTS. THUS, IN 1970 YUGOSLAVIA IMPORTED 7.6 MILLION PAIRS OF SHOES AND EXPORTED 11.5 MILLION. IN 1975 IMPORTS AMOUNTED TO ONLY 1.9 MILLION PAIRS, DESPITE A SHARP
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INCREASE IN DOMESTIC DEMAND, WHILE 19.4 MILLION PAIRS WERE EXPORTED. THE PERCENTAGE OF EXPORTS GOING TO THE U.S. HAS RANGED FROM 4.7 IN 1971 TO 6.2 IN 1975, THE LAST FULL YEAR FOR WHICH STATISTICS ARE AVAILABLE. PARAGRAPH 3 PROVIDES STATISTICAL DATA ON EXPORTS BY TYPE TO THE U.S. DURING THE PAST FIVE YEARS. FIGURES ON EXPORTS TO OTHER COUNTRIES HAVE BEEN SENT BY AIRGRAM (A-69, ADVANCE COPY SENT TO EUR/EE).

2. EXPANSION OF THE LEATHER AND SHOE INDUSTRY IS EXPECTED TO CONTINUE AT A MUCH LOWER RATE IN THE NEXT 4 OR 5 YEARS. THOUGH PRODUCTION REPORTEDLY INCREASED 4 PERCENT DURING THE FIRST HALF OF 1976, PRICES WERE ALSO RISING AND PRODUCERS BEGAN TO EXPERIENCE DIFFICULTY PLACING THEIR PRODUCTS ABROAD, ACCORDING TO TRADE SOURCES. THUS, INVENTORIES IN THE LEATHER AND SHOE INDUSTRY ROSE 7 PERCENT. IN 1977 AND 78, THE INDUSTRY HOPES TO PLACE ADDITIONAL QUANTITIES OF SHOES IN EASTERN EUROPE BUT EXPECTS THAT EXPORTS TO THE U.S. WILL LEVEL OFF. BECAUSE OF THE UNCERTAINTY OVER BOTH DOMESTIC AND FOREIGN DEMAND, THERE ARE NO CLEAR ESTIMATES OF CAPACITY OVER THE NEXT 5 YEARS, NOR HAVE THERE BEEN ANY SIGNIFICANT FIRM INVESTMENT DECISIONS, ACCORDING TO A YUGOSLAV CHAMBER ECONOMY SOURCE, WHO SAYS THAT INDUSTRY-WIDE COORDINATION, NEEDED FOR SUCH DECISIONS, IS STILL PENDING.

3. YUGOSLAV SHOE EXPORTS - THE DOLLAR VALUES REPORTED BELOW WERE COMPUTED AT THE RATE OF 17 NEW DINARS EQUAL ONE DOLLAR FOR THE PERIOD 1972-75 AND AT 15 NEW DINARS - ONE DOLLAR FOR 1971. FIGURES GIVEN IN THOUSANDS.

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L-03 LAB-04 NSAE-00 NSC-05 PA-02 AID-05 SS-15
STR-04 ITC-01 TRSE-00 USIA-15 PRS-01 SP-02 OMB-01
/096 W

-----250919Z 105503 /10

R 220900Z APR 77
FM AMEMBASSY BELGRADE
TO SECSTATE WASHDC 380

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SITC 851 (SAME THROUGHOUT)
0210 LEATHER SHOES:

TOTAL EXPORTS		EXPORTS TO U.S.	
VALUE	QUANTITY	VALUE	QUANTITY PERCENT
(DOLS)	(PAIRS)	(DOLS)	(PAIRS)

1975	7449	846	366	51	5
1974	7868	963	1907	249	24
1973	4505	669	780	143	17
1972	3746	701	304	59	8
1971	5149	1067	337	65	7

0220 WORKSHOES:

1975	8	--
1974	54	10
1973	55	15
1972	265	71
1971	377	112

0230 LEATHER SANDALS:

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1975	1671	329	--	--	--
1974	845	195	60	10	7
1973	754	176	200	30	27
1972	1623	451	540	129	33
1971	1287	531	74	15	6

0240 LEATHER BOOTS:

1975	4610	434	153	13	3
1974	4909	486	57	6	1
1973	3735	350	69	10	2
1972	5838	704	711	86	12
1971	5667	761	595	82	10

0250 ALPINE BOOTS, FOR SKIING
OR MOUNTAIN CLIMBING:

1975	31	5
1974	39	2
1973	120	11
1972	17	3
1971	208	37

0260 NATIONAL LEATHER FOOTWEAR
(WORN WITH FOLK COSTIMES):

1975	21	2			
		1	--	5	
1974	7	--	--	--	--
1973	39	5	2	--	5
1972	106	16	4	--	4
1971	87	20	1	--	-

0270 LEATHER FOOTWEAR WITH
RUBBER SOLES:

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1975	134813	11499	672	97	--
1974	113107	11135	1452	192	1
1973	85584	9659	58	10	--
1972	67424	10242	1308	163	2
1971	46549	7505	1487	183	3

0290 OTHER LEATHER FOOTWEAR:

1975	29710	5213	9905	1618	33
1974	16652	3132	400	29	2
1973	12140	2456	830	60	7
1972	11102	2567	597	48	5
1971	6937	1688	596	49	9

TOTAL EXPORTS	EXPORTS TO 7.S.	
VALUE (DOLS)	VALUE (DOLS)	PERCENT

SITC 851.02 TOTAL EXPORTS:

1975	178313	11097	6.2
1974	143481	3877	2.7
1973	106932	1939	1.8
1972	90121	3466	3.8
1971	66261	3090	4.7

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Message Attributes

Automatic Decaptioning: X
Capture Date: 01-Jan-1994 12:00:00 am
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: FOOTWEAR, LEATHER, DATA, INFORMATION EXCHANGE, IMPORT CONTROLS
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Sent Date: 22-Apr-1977 12:00:00 am
Decaption Date: 01-Jan-1960 12:00:00 am
Decaption Note:
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Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01-Jan-1960 12:00:00 am
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
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Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D770143-0324
Format: TEL
From: BELGRADE
Handling Restrictions: n/a
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Original Previous Classification: n/a
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Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 2730450
Secure: OPEN
Status: NATIVE
Subject: NON-RUBBER FOOTWEAR STATISTICAL INFORMATION
TAGS: ETRD, YO, US
To: STATE
Type: TE
vdkgvwkey: odhc://SAS/SAS.dbo.SAS_Docs/313430a1-c288-dd11-92da-001cc4696bcc
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